Student Tax and Income Information

1. **Tax Filers:** Attach a copy of your / spouse’s (if married) 2012 Tax Return Transcript received directly from the IRS. (Tax filers: Skip # 4 and sign at the bottom)

   *The 1040, 1040A, or 1040ez forms are no longer accepted as proof of tax filing.*

   You can order a 2012 Tax Return Transcript at [www.irs.gov](http://www.irs.gov), by phone at 1-800-908-9946, or in person at the Internal Revenue Service at: 290 North D Street, San Bernardino, CA 92401.

Student Asset Information

2. Cash/checking/savings balance as of the date you signed the FAFSA $ _______________.

3. Investment value as of the date you signed the FAFSA $ ___________________.
   (Rental Real Estate, Stocks, etc…)

Non Tax Filers:

4. If you / spouse (if married) did work and are not required by the IRS to file a tax return, list below your employer(s), any income received in 2012 and attach all W2 forms. If you were not eligible to receive W2’s, please check the “cash” box next to the 2012 Annual Income Amount.

   ![Table](#)

<table>
<thead>
<tr>
<th>Employer / Source of Income</th>
<th>2012 Annual Income Amount</th>
<th>Cash</th>
<th>W-2s</th>
</tr>
</thead>
<tbody>
<tr>
<td>Student</td>
<td>$</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Spouse (if married)</td>
<td>$</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Other Student Income Information

5. Please place a check mark by those individuals who did not work in 2012:

   - [ ] Student
   - [ ] Spouse (if married)

6. Student / Spouse (if married) did not work, but were supported in the following ways:
   - [ ] Supplemental Security Income (SSI)
   - [ ] AFDC/TANF
   - [ ] Social Security Income
   - [ ] No cash/check or other funds were received for my expenses; all support was provided by _______.
     (Relatives, Family, Friends, etc…)
   - [ ] Cash/check was provided as a source of support by ____________________________
     (Child Support, Financial Aid, Savings, etc…)
     in the amount of $ ______________ per month for _______ months.

By signing this worksheet, I certify that all the information reported on it is complete and correct.

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![Footer](#)